

## 2024 New Group Enrollment Checklist

## FOR BUSINESSES WITH 1-50 EMPLOYEES

To ensure your group's plan is active on the desired effective date, ensure Premera Blue Cross receives all completed enrollment materials by the **10<sup>th</sup> of the month for the following month's effective date.** Materials received between the **11<sup>th</sup> and 20<sup>th</sup> of the month** must include a signed copy of the Late Enrollment Acknowlegement letter (below). Incomplete materials may cause delays enrolling a group.

Please confirm with your general agency partner cut off dates specific to their agency.

Enrollment materials cannot be received by Premera after the 20<sup>th</sup> of the month for the following month's effective date.

- 1. Complete the necessary enrollment forms. All forms are available at premera.com.
  - 2024 Group Master Application
  - 2024 Group Master Application Benefit Selections
  - 2024 Group Master Application Dental Benefit Selections
  - 2024 Member Enrollment and Change Application for every eligible employee (Must include date of hire)
  - Enrollment Spreadsheet in lieu of member enrollment and change forms.

(Enrollment Spreadsheet is the preferred method of enrollment and required for groups with 10 or more employees.)

- Late Enrollment Acknowledgement letter (if applicable)
- Group Size Attestation and W-2 (if applicable)

## 2. Additional forms required for HSA plans

- 2024 Funding Account Setup
- **Funding Account ACH Authorization Form**
- Personal Funding Accounts Enrollment and Change Application

## 3. Small group quote and quote census

- 4. Send all completed enrollment materials to your general agency partner:
  - <u>Connexion Insurance Solutions</u>
  - <u>ProPoint LLC</u>
  - <u>S4 Benefits</u>

Questions? Please contact your general agency partner.